

Southeast US Update

David Wolff

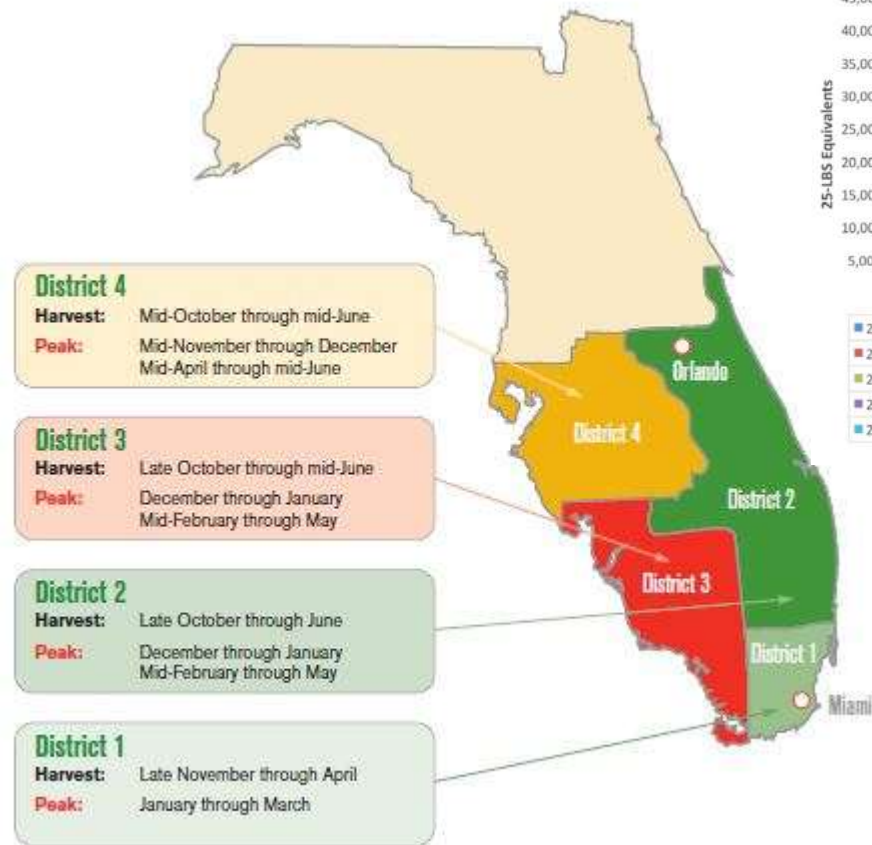
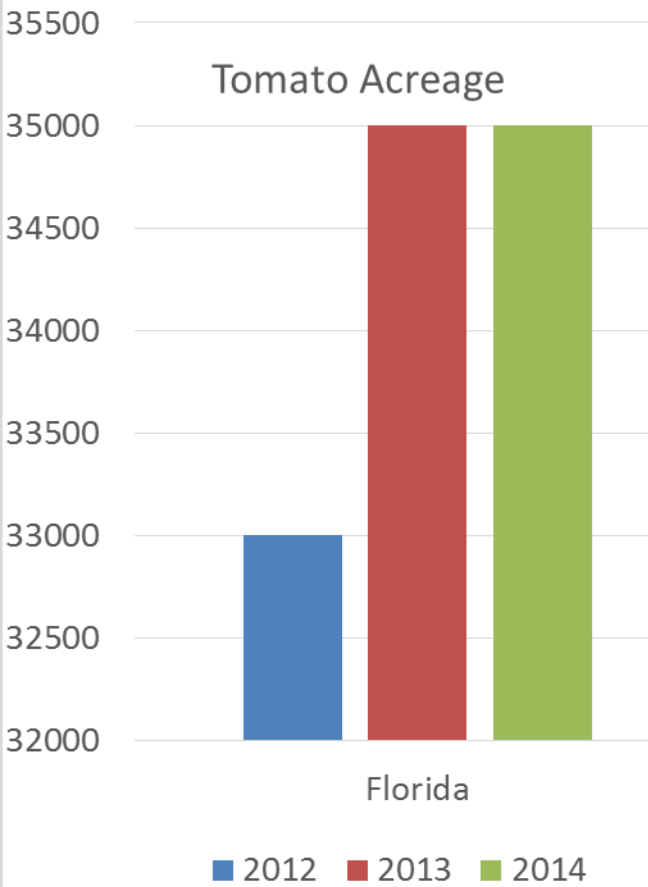
Sakata Seed America

46th Tomato Breeders Round Table
Santo Domingo, Dominican Republic
March 13-16, 2016



Tomato Production Florida

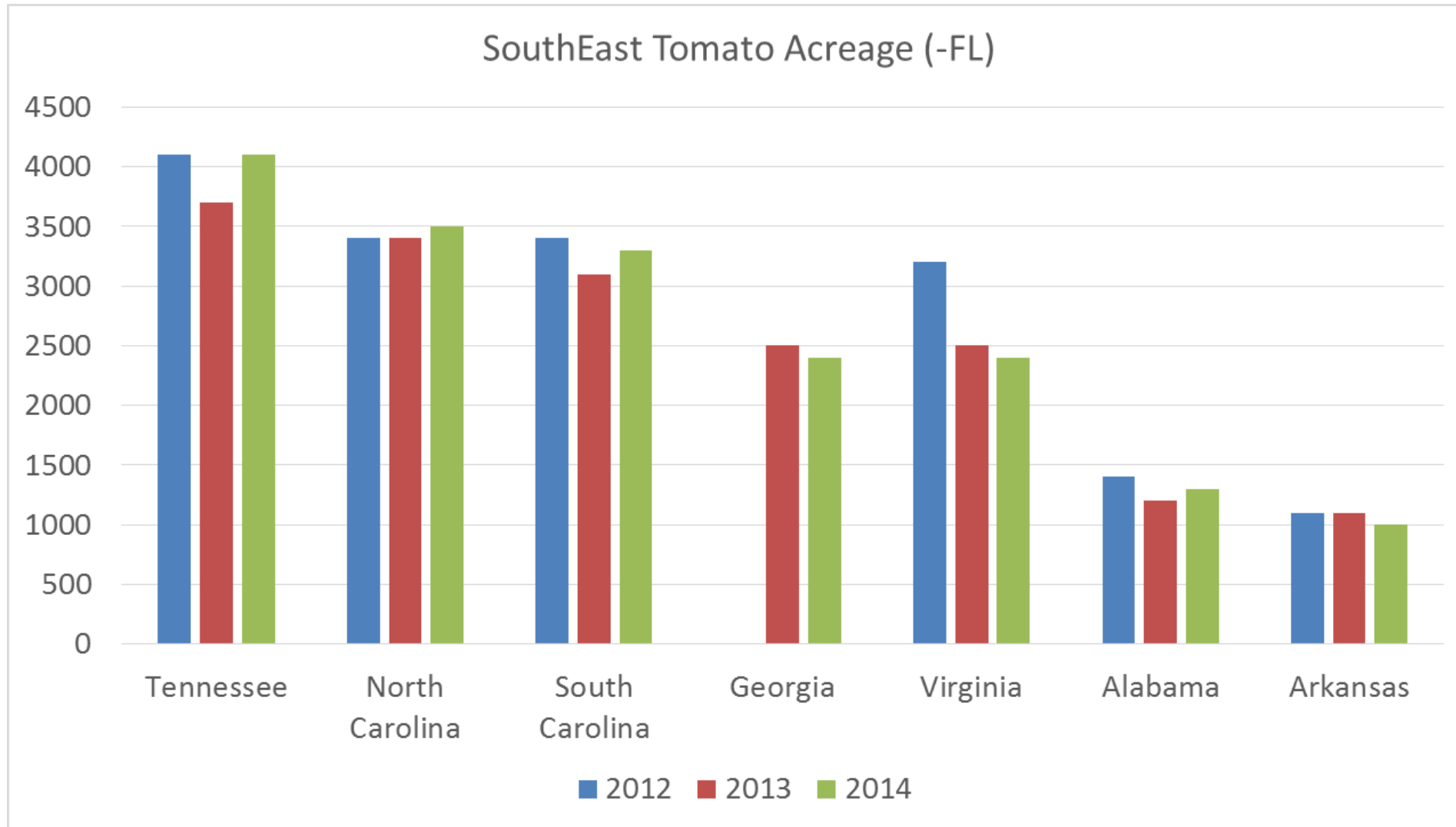
State	Area	Season	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
FL	Dist 1	Winter									
	Dist 2	F/Spr									
	Dist 3	F/Spr									
	Dist 4	F/Spr									



FIVE YEAR HISTORY OF SHIPMENTS BY DISTRICT AND TOTAL

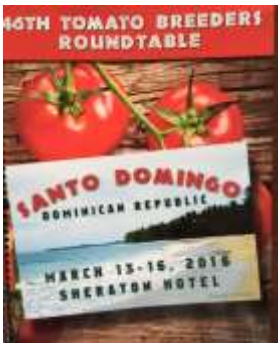


Tomato Production SE



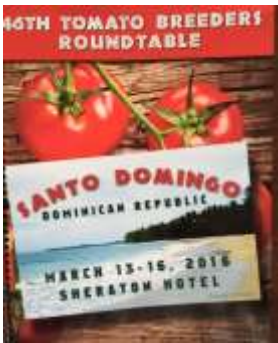
Trends/Current Situation in SE US

- Acreage stable
- Tospoviruses increasing – TSWV, TCSV, GRSV
- Growers interested in dual purpose varieties (vine ripe, mature green)
- FL – El Nino, very wet season
 - Reduced yields
 - Target spot has been severe in certain locations/seasons the past 2 years
- Lower volume, higher prices this season
- Market very segmented by area/slot/resistance
 - Many new varieties trying to enter-multiple resistances
 - Old standards still holding market presence
- High flavor segment interest



Florida (Central, South)

- HM1823, Southern Ripe, Dixie Red, Skyway, BHN730, BHN935
- FL91, FL47, Sanibel, Soraya, Sebring



N. FL/GA

- BHN602, Quincy, Red Bounty



Tennessee/Carolina

- Mountain Fresh Plus, Mountain Majesty, Red Morning, Red Deuce, Resolute, Red Defender



Saladettes/Grapes

- Mariana, Tachi, Poney Express, Picus, BHN685, Plum Regal
- BHN784, BHN785, Sweet Hearts

