Mediterranea processing tomato markets

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TBRT Sacramento - July 1st, 2009
Major country
Year 2008*

Italy 4900
Turkey 2700
Spain 1730
Portugal 998
Tunisia 800

*Thousands of metric tons

Tomato News – March 2009
Italy


- Low temperature April and start of May → low early production.

- June temperature on average → good setting medium and late planting.

- Only few disease problems (Bacterial speck, Early blight, Late blight, TSVW r. breaking,)

- Water available north and south

- New factory Ferrara area (from sugar beet company) and Foggia area
Turkey
- Water available
- Bacterial and fungus diseases problem
- Diffusion of “European variety”

Spain
- Water available
- No heavy disease problems
- Good temperature for early crop
### Major country

<table>
<thead>
<tr>
<th>Year</th>
<th>2008*</th>
<th>2009 f**</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Italy</td>
<td>4900</td>
<td>5400</td>
<td>+10</td>
</tr>
<tr>
<td>Turkey</td>
<td>2700</td>
<td>2000</td>
<td>-26</td>
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<tr>
<td>Spain</td>
<td>1730</td>
<td>2400</td>
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<tr>
<td>Portugal</td>
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<td>0</td>
</tr>
<tr>
<td>Tunisia</td>
<td>800</td>
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</tr>
</tbody>
</table>

*Thousands of metric tons

Tomato News – March 2009

** Forecast: Thousands of metric tons